

Procedure for Gifting Securities to the Wilton Congregational Church

Donating appreciated securities is a tax-efficient way to enhance your pledge to the Church and is worth considering. Consult your tax professional for details.

Instructions for gifting securities in a brokerage account:

1. Instruct your broker to transfer the securities to the Church's account at Vanguard Brokerage Services using DTC number 0062 for the wire transfer. Our account number is 76354966.
2. Concurrently, please send a letter and email to the Church Treasurer and include the following information in both:
 - (1) Name of the security,
 - (2) Date you intend to donate the shares,
 - (3) Number of shares being transferred,
 - (4) Purpose of the gift (i.e. Pledge, building fund, etc.), and
 - (5) Instructions to deposit the shares into the Church's account.

Letter to:

Luis Fernandes, Treasurer
Wilton Congregational Church
P.O. Box 215
Wilton, CT 06897

Email to:

fernandesluisf@gmail.com

Instructions for gifting securities in certificate form:

Mail UNSIGNED certificate to:

Vanguard Brokerage Services
455 Devon Park Drive
Wayne, PA 19087-1815

Enclose a letter and send an email as described above and a signed (in BLUE ink) "stock power" for each security you wish to give. The stock power should be Vanguard's form and stamped with an executed Medallion Guarantee certifying your signature.